

The Chinese PV Market

Understand the Competitor – Explore the Opportunities

- Comprehensive survey of current developments in the Chinese PV market
- Analysis of manufacturing and market potentials at national and regional level
- Introduction of political, regional and investment particularities in the Chinese PV market

STIMULATION THROUGH POLICIES

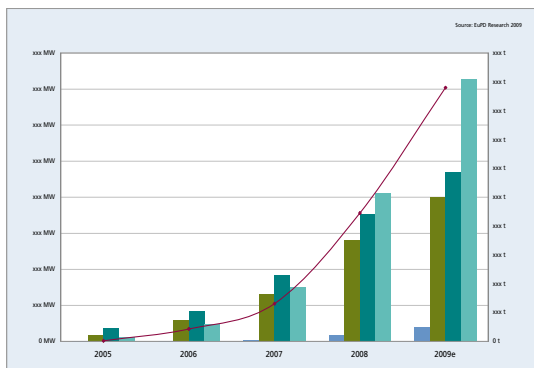


Driving force for the development of Chinese PV market

This year, solar promotion programs were announced in China. This will transform the Chinese market from being merely a strong PV industry, to a PV market with huge potential. The report explains each Chinese policy involved in the PV development trend in China.

- Analysis of PV policy implications in China
- Identification of national and regional particularities for PV project implementation
- Introduction of important programs and the possibility of further promotions on national and regional levels

STRONG PV MANUFACTURING

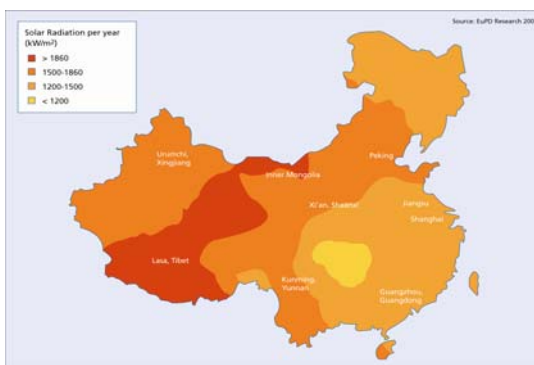


Description of Chinese PV manufacturing abilities

First and foremost, the Chinese PV market is known for its strong production abilities. The report will analyze the Chinese PV industry along its entire value added chain, and aims to answer why the Chinese PV industry has developed so successfully, and what potential still exists in the country.

- Overview of the entire Chinese PV industry
- Identification of development and sales strategies
- Scenarios for future PV industry development in China

OPENED DOMESTIC MARKET



Potential opportunities for investors

The opened Chinese PV market brings many opportunities, which reveal the strength of foreign investors in China. General and particular investment possibilities and the environment are key in determining the success rate of foreign investors in China. The report helps investors better understand the Chinese market.

- Analysis of encouraging measures for investment
- Identification of possibilities for foreign investors to enter into the Chinese market
- Analysis of national and regional investment environment

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Release Date	January 2010
Information Sources	<ul style="list-style-type: none">▪ In-depth analysis of Chinese databases▪ Qualitative interviews with representatives from investors and the industry▪ Systematic desk research (media analysis, reports, industry portals)
Contents (Subject of alteration)	<ol style="list-style-type: none">1. China – Framework Conditions and Background Information<ol style="list-style-type: none">1.1. General Natural Conditions1.2. Economic Frameworks1.3. Investment Encouragements in China2. Photovoltaic Industry in China<ol style="list-style-type: none">2.1. Photovoltaic Capacity and Production<ol style="list-style-type: none">2.1.1. Silicon Manufacturing2.1.2. Wafer and Ingot Manufacturing2.1.3. Crystalline Cells Manufacturing2.1.4. Crystalline Modules Manufacturing2.1.5. Thin Film Manufacturing2.2. Development Strategies<ol style="list-style-type: none">2.2.1. Tendency to Industry Consolidation2.2.2. Expansion to Vertical Mode2.2.3. Regional Distribution of Chinese Manufacturers2.2.4. Research and Development2.3. Sales Strategies<ol style="list-style-type: none">2.3.1 Price Advances2.3.2 Building of Foreign Bases2.3.3 Alliance with Domestic State-Owned-Enterprises3. Photovoltaic Policy in China<ol style="list-style-type: none">3.1. National Photovoltaic Policies and Programs3.2. Regional Photovoltaic Policies and Programs3.3. Policy Drive PV Development in China3.4. Potential for Foreign Investors
Benefits for your Company	<ul style="list-style-type: none">▪ Keep track of trends and developments in the Chinese PV industry along the value added chain▪ Gain a comprehensive understanding of national and regional particularities within the market, as well as Chinese manufacturing advantages and their development strategies▪ Understand the possibilities of entering the Chinese market
Included in Delivery	1x report (app. 60 pages), high quality binding
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Authors	Heike Uhlemann, Martin Ammon, Yuanmin Duan,

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